



## STOCK DONATION FORM

Thank you for your gift of securities to Pine Castle, Inc.

Please complete the information below.

\_\_\_\_\_  
Name/Type of Securities (ex: Amazon common stock)      # of Shares      Date of Transfer

Approximate Dollar Value of gift \$ \_\_\_\_\_

Donor Name \_\_\_\_\_ Broker's Name \_\_\_\_\_

Donor's Street Address \_\_\_\_\_ Broker's Company \_\_\_\_\_

Donor's City/State/Zip \_\_\_\_\_ Broker's Phone Number \_\_\_\_\_

Donor's Phone \_\_\_\_\_ Donor's Email: \_\_\_\_\_

Pine Castle's broker contact information:

Morgan Stanley  
50 A1A N Suite 112  
Ponte Vedra Beach, FL  
32082

Pine Castle's account number with Morgan Stanley is: **551-055974**

For electronic transfers, our Depository Trust Company (DTC) number is: **0015**

**This is the most secure and cost-effective way to process your gift**

Pine Castle's tax identification number is **59-0704733**

After Pine Castle receives this form and our broker confirms the donation of securities, Pine Castle will issue an official acknowledgement letter to the donor. This letter will indicate the number and type of shares received, value and date the stock was converted into a gift. All contributions are tax-deductible. For tax purposes, the value of the stock will be an average of the high and low prices on the date of the gift. The donor should be aware of all possible tax implications. Please contact your tax advisor for complete deductibility rules.

If you have questions regarding your gift, please contact Anthony Sutton, Chief Development Officer at 904-733-2650 ext. 282 or [asutton@pinecastle.org](mailto:asutton@pinecastle.org)

Pine Castle Inc. is a registered 501 © (3) nonprofit organization. Contributions are tax-deductible as permitted by law. 4911 Spring Park Rd. Jacksonville, FL 32207.