

# THE EVERGREEN SOCIETY

*Inspiration* TODAY *Legacy* TOMORROW

P L A N N E D G I V I N G

Letter of Intent for: \_\_\_\_\_  
(PRINT NAME)

I wish to strengthen and sustain the important mission of Pine Castle and impact more lives, not only today but for tomorrow. Please enroll me as a member of The Evergreen Society.

For Pine Castle's record keeping purposes, please indicate the type and anticipated value of the gift. The type and specific monetary value of your gift will be kept in confidence.

- Bequest through my will \$ \_\_\_\_\_  
 IRA/Retirement plan \$ \_\_\_\_\_  
 Trust-based gift \$ \_\_\_\_\_

Indicate type of trust: \_\_\_\_\_

- Life insurance proceeds \$ \_\_\_\_\_  
 Donor advised fund \$ \_\_\_\_\_  
 Other \$ \_\_\_\_\_

Indicate type of donation: \_\_\_\_\_

Please select an option:

- Pine Castle may include my name in publications, using the following to recognize me:

Printed Name(s): \_\_\_\_\_

- Pine Castle **may not** include my name in publications.

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ eMail: \_\_\_\_\_

SIGNATURE

DATE

Please eMail form to Anthony Sutton at [asutton@pinecastle.org](mailto:asutton@pinecastle.org), or mail to:



Pine Castle, Inc.  
Attn: Anthony Sutton  
4911 Spring Park Rd.  
Jacksonville, FL 32207

*\*\*This form is not a legal binding obligation and may be changed at your discretion. It simply notifies Pine Castle of your intention to make a gift. Pine Castle encourages you to seek the advice of your professional advisor before making any decisions.*